

# FACTS

## WHAT DOES Buckler DO WITH YOUR PERSONAL INFORMATION?

<b>Why?</b>	Financial companies or Third-Parties receiving Non-Public Information (NPI) from Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> <li>. Information about our clients related to their cyber program and compliance</li> <li>. Vendor Due Diligence questionnaire and documentation.</li> </ul>
<b>How?</b>	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons Buckler chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Buckler share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	No	We don't share
For joint marketing with other financial companies	No	We don't share
For our affiliates’ everyday business purposes— information about your transactions and experiences		
For our affiliates’ everyday business purposes— information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

Who we are	
Who is providing this notice?	<b>For Canada: Buckler Compliance Inc., for United States: Buckler Solutions Inc.</b>
What we do	
How does Buckler protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Buckler collect my personal information?	We collect your personal information, for example, when you <ul style="list-style-type: none"> <li>. Open an account and share your credit card (shared with our PCI DSS compliance service provider)</li> <li>. Enter your information the Vendor Due Diligence questionnaire and documentation</li> </ul>
Why can't I limit all sharing?	Federal law gives you the right to limit only <ul style="list-style-type: none"> <li>. sharing for affiliates' everyday business purposes—information about your creditworthiness</li> <li>. affiliates from using your information to market to you</li> <li>. sharing for nonaffiliates to market to you</li> </ul> State laws and individual companies may give you additional rights to limit sharing.
Definitions	
<b>Affiliates</b>	Companies related by common ownership or control. They can be financial and nonfinancial companies.
<b>Nonaffiliates</b>	Companies not related by common ownership or control. They can be financial and nonfinancial companies.
<b>Joint marketing</b>	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.